

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 25, 2019
2. SEC Identification Number
AS095002283
3. BIR Tax Identification No.
004-703-376-000
4. Exact name of issuer as specified in its charter
DMCI Holdings Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F Dacon Bldg. 2281 Chino Roces Avenue, Makati City
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 8883000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	13,277,470,000	
Preferred	960	

11. Indicate the item numbers reported herein
Item no. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc.

DMC

PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation

**References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Amendments to Articles of Incorporation

Background/Description of the Disclosure

This is to inform the investing public that at the meeting of the Board of Directors held today, March 25, 2019, the Board approved, subject to stockholders' approval and ratification at the annual stockholders' meeting on May 21, 2019, the amendment of Articles of Incorporation to increase the Par Value of Preferred Shares from P1.00 to Php1,000 per Preferred Share.

Date of Approval by Board of Directors	Mar 25, 2019
Date of Approval by Stockholders	TBA
Other Relevant Regulatory Agency, if applicable	None
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Securities and Exchange Commission	TBA
Date of Receipt of SEC approval	TBA

Amendment(s)

Article No.	From	To
Article VII	please see attached	please see attached

Rationale for the amendment(s)

To Increase the Par Value of Preferred Shares to Php1,000 per Preferred Share

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the Articles of Incorporation with the SEC	TBA
Expected date of SEC approval of the Amended Articles of Incorporation	TBA

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

None

Other Relevant Information

None

Filed on behalf by:**Name**

Brian Lim

Designation

Vice President & Senior Finance Officer

AMENDMENTS TO THE ARTICLES OF INCORPORATION

ARTICLE VII

EXISTING	AMENDMENT
<i>SEVENTH: That the authorized capital stock of the Corporation is Twenty Billion Pesos (Php20,000,000,000.00), Philippine Currency, divided into Nineteen Billion Nine Hundred Million (19,900,000) Common Shares of the par value of One Peso (Php1.00) per Common Share and One Hundred Thousand Preferred Shares of the par value of One Peso (Php1.00) per Preferred Share.</i>	<i>SEVENTH: That the authorized capital stock of the Corporation is Twenty Billion Pesos (Php20,000,000,000.00), Philippine Currency, divided into Nineteen Billion Nine Hundred Million (19,900,000) Common Shares <u>of the par value of One Peso (Php1.00) per Common Share and One Hundred Thousand Preferred Shares of the par value of One Thousand Pesos (Php1,000.00) per Preferred Share.</u></i>